

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(c)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Raymond CA 202
Name of Transferee

Bank Lombard Odier and Co Ltd
Name of Transferor

Name and Address where notices
to transferee should be sent:

Cheemin du Tubang 5
3960 Sierre

Phone: 4127 968 1683

Last Four Digits of Acct #: _____

Court Claim # (if known): 59233

Date Claim Filed: 09/30/2009

Amount of Claim: 30000

Portion of Claim Transferred (see
Schedule I): enclosed

Phone: 22 709 3813
Last Four Digits of Acct. #: 2880

Name and Address where transferee
payments should be sent (if different
from above):

Banque Paribas
20, rue de la Gare 6 - Sion CH

Phone: 41 27 328 1000

Last Four Digits of Acct #: 7180

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]
Transferee/Transferor's Agent

Date: 18th of May 2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM

LEHMAN PROGRAM SECURITY

TO : THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Bank Lombard Odier & Co Ltd ("Transferor") unconditionally and irrevocably transferred to Mr Raymond CALOZ ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (The "Debtor"), Chapter 11 Case No. : 88-13555(JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of :

Date : May 11, 2017

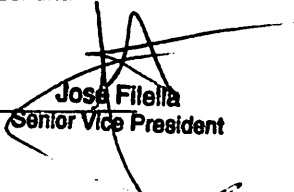
Date : 17.05.2017

Transferor

Bank Lombard Odier & Co Ltd

11 Rue de la corratierie

1204 Geneva, Switzerland

Signature(s) :  **Jose Filie**
Senior Vice President

Signature(s) :  **Thierry Crottaz**
Assistant Vice President

Transferee

Mr Raymond CALOZ,
5 Chemin du Tubang
~~Avenue de Champel~~

1206 Geneva 1, Switzerland
3960 Sierre

Signature(s) : 

Signature(s) : _____

SCHEDULE 1

Lehman Programs Securities Related to Transferred Portion of Claim :

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0324890440	59233	09/30/2009	Lehman Brothers Treasury BV	CHF 30'000